

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

02/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,021.57	(0.1)	8.5	23.3	21.5	3.7	3.1	1.73%
MSCI Emerging Markets Index	1,229.25	0.5	14.3	16.0	15.2	2.0	1.7	2.64%
MSCI FM FRONTIER MARKETS	627.08	0.5	17.7	-	12.6	1.7	1.7	4.06%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	631.56	(0.4)	10.9	11.1	13.9	1.8	1.7	4.31%
Muscat Stock Exchange MSX 30 Index	4,524.79	0.2	(1.1)	8.1	12.5	0.9	0.8	6.06%
Tadawul All Share Index	11,106.94	(0.1)	(7.7)	17.1	22.1	2.1	2.4	4.23%
Dubai Financial Market General Index	5,666.87	(0.5)	9.9	9.9	11.4	1.6	1.2	5.23%
FTSE ADX GENERAL INDEX	9,907.38	(0.2)	5.2	20.1	22.2	2.6	2.4	2.29%
Qatar Exchange Index	10,699.24	0.0	1.2	11.9	14.0	1.3	1.5	4.59%
Bahrain Bourse All Share Index	1,950.28	0.3	(1.8)	13.2	11.4	1.4	1.0	4.02%
Boursa Kuwait All Share Price Return Ir	8,380.79	(0.3)	13.8	20.7	21.2	1.5	1.6	3.21%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	644.22	0.4	13.1	17.1	17.1	2.0	1.8	2.58%
MSCI AC Asia Ex. Japan Index	800.47	0.5	13.7	16.6	16.8	1.9	1.7	0.00%
Nikkei 225	39,762.48	(0.6)	(0.3)	18.5	25.4	2.1	1.9	1.90%
S&P/ASX 200	8,597.75	0.7	5.4	20.9	19.5	2.4	2.2	3.41%
Hang Seng Index	24,221.41	0.6	20.7	11.5	11.0	1.3	1.1	3.44%
NSE Nifty 50 Index	25,453.40	(0.3)	7.6	24.7	24.2	3.5	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.42	(0.2)	6.2	15.5	16.3	2.1	2.0	3.22%
MSCI Emerging Markets Europe Index	157.65	0.3	33.2	11.4	7.4	1.4	1.1	3.42%
FTSE 100 Index	8,807.51	0.3	7.8	13.3	14.2	2.0	1.8	3.48%
Deutsche Boerse AG German Stock Inc	23,744.52	0.3	19.3	20.3	15.7	2.0	1.7	2.49%
CAC 40	7,743.17	1.1	4.9	15.8	16.0	1.8	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,163.31	(0.2)	5.8	26.6	24.2	5.1	4.3	1.28%
S&P 500 INDEX	6,198.01	(0.1)	5.4	26.4	24.0	5.2	4.5	1.24%
Dow Jones Industrial Average	44,494.94	0.9	4.6	23.6	21.5	5.6	4.8	1.63%
NASDAQ Composite Index	20,202.89	(0.8)	4.6	#N/A N/A	39.1	7.1	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	544.19	0.2	-1.0	-34%		138%	
Gold Spot \$/Oz	3,344.14	0.2	27.4	-3%		218%	
BRENT CRUDE FUTR Sep25	67.89	1.2	-6.5	-18%		45%	
Generic 1st'OQA' Future	68.56	0.2	-9.9	-45%		271%	
LME COPPER 3MO (\$)	9,934.00	0.7	13.3	-9%		129%	
SILVER SPOT \$/OZ	36.23	0.6	25.4	-2%		202%	

Source: FSC

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Muscat Stock Exchange

Close	4,524.79		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	11.28	0.25%						
Previous Close	4,513.51		Financial Sector	7,860.19	7,864.28	-0.05%	0.13%	1.74%
Open	4,509.30		Industry Sector	6,556.68	6,521.54	0.54%	1.36%	24.40%
Day's High	4,530.56		Services Sector	1,612.35	1,599.50	0.80%	0.81%	-7.50%
Day's Low	4,503.13							
YTD Change	-1.13%							
Volume Mn	103.31							
MSX30 Value Traded Mn	14.50							
Traded Securities	64							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AI MAHA PETROLEUM PRODUCTS MAF	0.993	9.97%	OMAN CHLORINE	0.270	-10.00%	ASYAD SHIPPING	0.125	36050.08
PHOENIX POWER	0.073	4.29%	DHOFAR FOODS AND INVESTMENT	0.068	-8.11%	OQ BASE INDUSTRIES	0.130	26512.97
MUSCAT CITY DESALINATION	0.074	4.23%	TAKAFUL OMAN	0.045	-6.25%	ALANWAR INVESTME	0.085	7675.37
DHOFAR GENERATING	0.058	3.57%	SALALAH PORT SERVICES	0.240	-4.00%	SOHAR INTERNATION	0.139	6719.97
AL SUWADI POWER	0.072	2.86%	AL MADINA INVESTMENT HOLDING	0.046	-2.13%	OQ GAS NETWORKS	0.153	5159.48

Saudi Exchange

Close	11,106.94		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-14.66	-0.13%	Tadawul Banks	12,237.20	12,230.53	0.05%	0.23%	-0.27%
Previous Close	11,121.60		Tadawul Energy	4,638.83	4,625.99	0.28%	0.54%	0.44%
Open	11,129.76		Tadawul Utilities	8,985.80	9,215.28	-2.49%	-1.28%	-4.04%
Day's High	11,159.44		Tadawul Telecom	8,320.06	8,337.69	-0.21%	-2.17%	-1.47%
Day's Low	11,103.34		Tadawul Insurance	9,461.80	9,504.71	-0.45%	0.58%	-1.64%
YTD Change	-7.72%		Tadawul Retailing	7,505.06	7,533.41	-0.38%	1.69%	-0.57%
Volume Mn	292,013.87		Tadawul Food & Beverages	5,159.40	5,143.20	0.31%	-0.48%	0.46%
Value Traded Mn	5,510.71		Tadawul Media	22,394.78	22,286.60	0.49%	6.46%	-0.38%
Traded / Listed Stocks	255	228	Tadawul Materials	5,119.12	5,109.69	0.18%	1.44%	-0.36%
			Tadawul Capital Goods	15,084.74	15,096.52	-0.08%	1.48%	0.06%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
BINDAWOOD HOLDING CO	6.51	5.68%	ALWASAIL INDUSTRIAL CO	3.69	-4.40%	BAAN HOLDING GROU	2.38	23444.60
BAAN HOLDING GROUP CO	2.38	5.31%	ENMA AL-RAWABI COMPANY	23.10	-3.75%	SAUDI CHEMICAL CO	7.39	12106.65
SUSTAINED INFRASTRUCTURE HOL	34.1	3.96%	ACWA POWER CO	239.60	-3.43%	BANK AL-JAZIRA	12.49	11734.90
LADUN INVESTMENT CO	3.68	3.66%	SASCO	61.00	-3.17%	BATIC INVESTMENTS	2.37	9219.89
SAUDI CHEMICAL CO HOLDING	7.39	3.65%	NATIONAL SHIPPING CO OF/THE	23.76	-3.02%	SAUDI ARABIAN OIL C	24.44	6243.50

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,666.87							
Change	-25.63	-0.45%						
Previous Close	5,692.50		Real Estate & Construction	49,414.00	49,414.00	-0.01%	0.33%	-0.43%
Open	5,694.00		Banking	49,414.00	49,414.00	-0.01%	0.08%	-1.65%
			Investment and Financial	49,414.00	49,414.00	-0.01%	0.37%	-0.69%
Day's High	5,708.94		Insurance	49,414.00	49,414.00	-0.01%	0.87%	1.27%
Day's Low	5,661.32		Consumer Staples	49,414.00	49,414.00	-0.01%	0.55%	0.25%
YTD Change	0.10		Services	49,414.00	49,414.00	-0.01%	-2.95%	-7.84%
			Industrial	49,414.00	49,414.00	-0.01%	0.11%	0.05%
Volume Mn	235,173.73		Telecommunication	49,414.00	49,414.00	-0.01%	0.60%	-0.53%
Value Traded Mn	631.60		Transportation	49,414.00	49,414.00	-0.01%	0.38%	-0.98%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	239.95	0.73%	AL MAL CAPITAL REIT	0.936	-10.00%	SHUAA CAPITAL PSC	0.26	52,493.08
NATIONAL CEMENT CO	4.43	0.68%	DUBAI REFRESHMENTS COMPANY	19.15	-9.24%	UNION PROPERTIES F	0.73	23,780.79
ISLAMIC ARAB INSURANCE COM	0.406	0.50%	DUBAI NATIONAL INSURANCE	3.06	-8.66%	DRAKE & SCULL INTEI	0.31	21,475.62
DUBAI INVESTMENTS PJSC	2.54	0.40%	AL FIRDOUS HOLDINGS PJSC	0.285	-2.73%	EMAAR PROPERTIES I	13.45	11,534.71
SHUAA CAPITAL PSC	0.256	0.39%	UNION PROPERTIES PJSC	0.727	-2.55%	AMLAK FINANCE	1.59	10,987.77

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,907.38							
Change	-21.16	-0.21%						
Previous Close	9,928.54		Financial	17,986.92	18,017.11	-0.17%	0.33%	-0.43%
Open	9,928.54		Telecommunication	4,264.01	4,296.08	-0.75%	0.08%	-1.65%
			Consumer Services	8,571.66	8,620.31	-0.56%	0.37%	-0.69%
Day's High	9,941.94		Basic Material	4,768.86	4,727.87	0.87%	1.16%	1.27%
Day's Low	9,902.21		Industrials	2,630.65	2,633.07	-0.09%	0.55%	0.25%
YTD Change	5.19%		Utilities	13,071.20	13,468.50	-2.95%	-7.84%	-6.27%
			Energy	2,291.45	2,290.39	0.05%	0.11%	0.05%
Volume Mn	316,556.97		Health Care	1,937.87	1,938.69	-0.04%	0.60%	-0.53%
Value Traded Mn	1,005.33		Real Estate	13,059.96	13,141.40	-0.62%	0.38%	-0.98%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	1.5	14.50%	GHITHA HOLDING PJSC	28.98	-3.59%	GULF PHARMACEUTI	1.50	38898.42
ABU DHABI SHIP BUILDING CO	8.65	5.10%	FUJAIRAH CEMENT INDUSTRIES	0.592	-2.95%	RAK PROPERTIES	1.44	29289.77
AL SEER MARINE SUPPLIES & EQ	3.8	4.40%	ABU DHABI NATIONAL ENERGY CO	3.29	-2.95%	BOROUGE	2.58	20546.49
NMDC GROUP PJSC	25.12	1.45%	SUDATEL TELECOM GROUP LTD	0.44	-2.22%	ESHRAQ INVESTMEN	0.47	17780.72
ABU DHABI NATL CO FOR BUILDI	1.65	1.23%	EMSTEEL BUILDING MATERIALS	1.4	-2.10%	MULTIPLY GROUP	2.35	9600.02

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Qatar Stock Exchange

Close	10,699.24		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.85	0.01%	Total Return	25,240.51	25,238.52	0.01%	0.14%	-0.47%
Previous Close	10698.39		Rayan Islamic	5,085.35	5,081.96	0.07%	-0.02%	-0.57%
Open	10698.39		All Share	3,957.22	3,954.30	0.07%	0.33%	-0.46%
			Banks & Finance	4,941.81	4,930.76	0.22%	0.49%	-0.25%
Day's High	10701.79		Industrials	4,263.45	4,248.99	0.34%	0.51%	-0.31%
Day's Low	10661.78		Transportation	5,791.98	5,891.47	-1.69%	-1.09%	-1.26%
YTD Change	0.01212272		Real Estate	1,617.89	1,626.78	-0.55%	-1.20%	-1.21%
			Insurance	2,408.37	2,424.26	-0.66%	2.77%	-3.05%
Volume Mn	143.767		Telecommunications	2,152.69	2,155.13	-0.11%	-1.02%	-1.45%
Value Traded Mn	381.8571		Consumer Goods	8,117.58	8,027.70	1.12%	1.04%	0.82%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR FUEL QSC	15.10	1.82%	QATAR GAS TRANSPORT(NAKILAT)	4.85	-2.81%	MESAIEED PETROCHEMICAL	1.33	15864.38
QATAR GERMAN CO FOR MEDICAL	1.47	1.10%	INMA HOLDING COMPANY	3.30	-2.45%	QATAR GERMAN CO FOR MEDICAL	1.47	14849.02
AL AHLI BANK	3.74	0.97%	MEDICARE GROUP	5.08	-2.31%	AL FALEH EDUCATION	0.72	11162.79
DOHA INSURANCE CO	2.54	0.95%	GULF WAREHOUSING COMPANY	2.85	-2.16%	BALADNA	1.27	10160.54
INDUSTRIES QATAR	12.42	0.89%	DOHA BANK QPSC	2.48	-1.74%	AL RAYAN BANK	2.31	7298.21

Bahrain Bourse

Close	1,950.28		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	6.30	0.32%	MSCI Bahrain	161.22	161.22	0.00%	0.89%	0.00%
Previous Close	1,943.99		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,943.99		MSCI Bahrain Net TR USD	457.74	457.60	0.03%	0.94%	0.03%
Day's High	1950.280							
Day's Low	1943.990							
YTD Change	-1.79%							
Volume Mn	2,817.78							
Value Traded Mn	0.554							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	8.00%	BMMI BSC	0.39	-2.50%	ITHMAAR HOLDING BSC	0.03	579.21
AL SALAM BANK BSC	0.23	1.33%	ESTERAD INVESTMENT CO B.S.C.	0.22	-1.38%	AL SALAM BANK BSC	0.23	530.42
BAHRAIN ISLAMIC BANK	0.09	1.19%	GULF HOTEL GROUP B.S.C	0.45	-1.10%	BBK BSC	0.50	101.00
ALUMINIUM BAHRAIN BSC	0.99	0.41%	SEEF PROPERTIES	0.12	-0.83%	NATIONAL BANK OF BAHRAIN	0.50	70.00
BBK BSC	0.50	0.40%	-	-	-	ZAIN BAHRAIN BSCC	0.12	70.00

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Boursa Kuwait

Close	8,380.79		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-28.49	-0.34%	Industrials	686.77	693.41	-0.96%	-4.47%	-5.10%
Previous Close	8,409.28		Banks	2,138.43	2,151.59	-0.61%	-1.10%	18.16%
Open	8,406.13		Consumer Service	1,218.43	1,207.94	0.87%	-8.40%	22.00%
			Technology	1,433.17	1,214.92	17.96%	29.60%	37.76%
Day's High	8,428.43		Real Estate	1,779.77	1,766.03	0.78%	0.61%	31.53%
Day's Low	8,370.47		Financial Services	1,548.65	1,544.20	0.29%	0.57%	2.52%
YTD Change	13.83%		Telecom	1,064.61	1,062.39	0.21%	1.17%	4.61%
			Health Care	556.20	541.19	2.77%	-2.37%	21.36%
Volume Mn	0.58		Insurance	1,897.75	1,897.07	0.04%	-0.24%	-7.66%
Value Traded Mn	108.49		Basic Materials	852.20	852.84	-0.08%	-0.38%	-6.48%
Traded / Listed Stocks	139	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	202.00	26.25%	CREDIT RATING & COLLECTION	125.00	-9.42%	MANAZEL HOLDING	43.00	49228.17
AUTOMATED SYSTEMS CO KSCC	197.00	17.96%	INJAZZAT REAL STATE COMPANY	103.00	-8.04%	FIRST INVESTMENT C	37.10	37724.72
REAL ESTATE TRADE CENTERS CO	1490.00	15.24%	DAR AL THURAYA REAL ESTATE C	107.00	-6.96%	AL ARABIYA REAL EST	116.00	36924.15
MANAZEL HOLDING	43.00	12.27%	IFA HOTELS & RESORTS CO. K.S	841.00	-5.08%	AUTOMATED SYSTEM	197.00	28762.34
SECURITIES HOUSE/THE	83.00	8.36%	UNITED REAL ESTATE COMPANY	175.00	-4.89%	AGILITY	153.00	27161.08

Source: FSC